



A Licensed Correspondent Mortgage Lender

Pre-
Qualification
Worksheet

4410 SE 16 Place, Suite #1
Cape Coral, FL 33904
Phone: 239-945-4348
Toll Free: 800-531-6739
Fax: 239-945-4162

Date: _____

Loan Officer: _____

Purchase/ Refinance Purchase Price/ Value: _____ Down Payment: _____ Loan Amount: _____

Property Address: _____

Borrower Name: _____ Co-Borrower Name: _____

DOB: _____ Social Security: _____ DOB: _____ Social Security: _____

Current Address: _____ Current Address: _____

Rent/Own Since: _____ Rent/Own Since: _____

Borrower Employer: _____ Yrs _____ Co Borrower Employer: _____ Yrs _____

Address: _____ Address: _____

Title: _____ Phone #: _____ Title: _____ Phone #: _____

Income:	Borrower	How Paid	Co Borrower	How Paid
Base	_____	Hourly/Salary/Commission	_____	Hourly/Salary/Commission
O/T	_____	W-2 or 1099	_____	W-2 or 1099
Bonus	_____		_____	

Asset Accounts:	Borrower	Co Borrower
type_____	bal _____	type_____ bal _____
type_____	bal _____	type_____ bal _____
type_____	bal _____	type_____ bal _____

Liabilities: (type)	Balance	Payment	Rate	To be Paid off (x)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

R/E owned- Address	Value	Loan Balance	Pmt
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Borrower Credit Score: _____ Co Borrower Credit Score: _____

I hereby authorize Tomasso Mortgage to request a copy of my credit report Tomasso Mortgage is authorized to investigate my credit, verify my employment and income references and to obtain such other information as deemed necessary to make a reasonable assessment as to my credit worthiness. A faxed copy of this release is a valid as an original. I declare that all statements made on this form are true to the best of my knowledge. This information is confidential information from this form may be used to complete a loan application. I understand this form is for information only and is not a loan application. Information from this prequalification may be disclosed to my real estate agent.

Borrower Date _____ Co Borrower Date _____